

# Sydney M. Lurvey

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## EDUCATION

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**Michigan Technological University** - Bachelor of Science, Finance & Economics

**Houghton, MI**

**Michigan Technological University** - Minor, Financial Technology

(Expected) April, 2025

GPA: 3.62 | Department GPA: 3.71 | Dean's list Fall 2021, Spring 2023

### Relevant Coursework:

- Introduction to Finance, Business Law, Investment Analysis, Applied Portfolio Management I
- Macroeconomic Theory, Microeconomic Theory, Industrial Organization, International Economics

**Three Lakes High School** | Three Lakes, WI | GPA 4.0

Graduated May, 2021

## EXPERIENCE

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### Applied Portfolio Management Program

**Houghton, MI**

*Portfolio Manager & Analyst*

*May 2023-Present*

- Actively managing a \$2.1M portfolio of fixed income and equities
- Researched and applied an investment policy statement and presented this to the Michigan Tech Fund
- Learned and applied three statement modeling, dividend discount, and discount cash flow analysis
- Valued firms in the energy, materials, and communication services sectors for addition to the portfolio

### Pitlik & Wick Inc.

**Eagle River, WI**

*Quality Control Specialist*

*June 2019 - August 2023*

- State testing of company aggregate and asphalt products to meet WISDOT standards
- Led 10 employees through laboratory training and procedures
- Compiled state job reports using excel and word for submission to lead engineer
- Analyzed mix design blends using excel pivot tables, visual elements, and live datasets
- Personally responsible for meeting state testing deadlines for advancement of current projects

### Pitlik's Sand Beach Resort

**Eagle River, WI**

*Hostess, Cleaning Crew*

*June 2015 - August 2019*

- Led crew of 10 employees each weekend through a strict cleaning schedule and procedure
- Ensured consistent quality for the customers
- Scheduled approximately 300 customers each night to get them seated for dinner in a timely manner

## ORGANIZATIONAL INVOLVEMENT

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### Michigan Technological University Finance Club

**Houghton, MI**

*Member*

*Fall 2022-Present*

- Competed in stock trading simulation

### Michigan Technological University Economics Club

*Member*

*Fall 2023*

- Discuss, analyze, and interpret economic data in local community

### National Honor Society

**Three Lakes, WI**

*President*

*September 2020 - May 2021*

- Organized and oversaw a clothing drive managing 20 other students for the benefit of the local community
- Managed weekly group meetings where roles and responsibilities were delegated to members

### Sugar Camp Youth Club Soccer

*Coach*

*Sep. 2020*

- Coached 20 middle school athletes during the academic year, winning county championships

## OTHER INFORMATION

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**Skills** - Microsoft office, MATLAB, Canva, three statement, dividend discount, & discounted cash flow modeling

**Awards** - Herb Kohl **Go-Getter Award**, Three Lakes High School **Valedictorian**

**Interests** - Reading | Skiing | Basketball | Outdoors | Cooking | Coaching

## **Sydney M. Lurvey**

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