

Josh Terrian

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EDUCATION

Michigan Technological University - Bachelors of Science, Finance **Houghton, Michigan**
Michigan Technological University - Minor, Financial Technology *April 2026 (Expected)*
Overall GPA 3.87 | Finance GPA 3.85 | Dean's List Member Fall 2022, 2023; Spring 2023
Relevant Coursework: Principles of Finance, Advanced Financial Management, Global Finance, Derivatives and Financial Engineering, Investment Analysis, FinTech Foundations

WORK EXPERIENCE

Michigan Tech Fund **Houghton, Michigan**
Portfolio Manager - Applied Portfolio Management Program *May 2024 - Present*

- Created and used an investment philosophy to actively manage \$1.2M for the Michigan Tech Fund
- Coordinated with teammates to gain Michigan Tech Fund board approval for value investing philosophy
- Implemented DCF, dividend discount, and public comparison valuations built on three statement models

Pewaukee Youth Basketball **Pewaukee, WI**
Summer Camp Director *Summer 2023 & 2024*

- Directed over 60 youth basketball players and taught them skills to magnify their athletic abilities
- Maintained a competitive and collaborative environment where participants built discipline and had fun
- Worked with camp supervisors to manage the programs' schedule during entirety of summer camps
- Modeled positive leadership role that contributed to the success of athletes during program duration

WIAA Basketball **Milwaukee, WI**
Official / Referee *September 2019 - Present*

- Officiated competitive summer basketball games and tournaments for over six seasons
- Practiced conflict resolution with unhappy athletes, parents, and coaches in high stress environment
- Responded to complex game situations quickly and effectively in professional manner

ATHLETIC AFFILIATIONS

Michigan Tech Men's Basketball Team Member **Houghton, Michigan**
Team Member *August 2022 - Present*

- Member of Division II basketball team, representing The Huskies in five states across collegiate career
- Devoted an average of 20 hours per week to athletic career whilst maintaining strong academic standing
- Awarded the Harold Meese Sportsmanship Award during each season competing for Michigan Tech
- One of ten players named to the All-GLIAC defensive team during the 2023-24 season

ADDITIONAL INFORMATION

- **Skills** - Microsoft Excel | Three Statement Modeling | Leadership | Problem-Solving | DCF
- **Interests** - Investing | Leadership | Golf | Coaching | Wakeboarding | Fishing